

ANNOTATED College Financing Plan

Questions? Collegefinancingplan@ed.gov

Student name/identifier; date issued (right side)

University of the United States (UUS) MM / DD / YYYY
 Student Name, Identifier [Download](#)

Expected Family Contribution based on FAFSA and Institutional Methodology

Expected Family Contribution

Based on FAFSA As calculated by the institution using information reported on the FAFSA or to your institution.	\$X,XXXX / yr
Based on Institutional Methodology Used by most private institutions in addition to FAFSA.	\$X,XXXX / yr

Individual student's cost of attendance

Total Cost of Attendance 2020-2021

	On Campus Residence	Off Campus Residence
Tuition and fees		\$X,XXXX
Housing and meals	\$X,XXXX	\$X,XXXX
Books and supplies		\$X,XXXX
Transportation		\$X,XXXX
Other education costs		\$X,XXXX
Estimated Cost of Attendance	\$X,XXXX / yr	\$X,XXXX / yr

Scholarship and Grant Options

Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships

Merit-Based Scholarships	
Scholarships from your school	\$X,XXXX
Scholarships from your state	\$X,XXXX
Other scholarships	\$X,XXXX
Employer Paid Tuition Benefits	\$X,XXXX
Total Scholarships	\$X,XXXX / yr

Grants

Need-Based Grant Aid	
Federal Pell Grants	\$X,XXXX
Institutional Grants	\$X,XXXX
State Grants	\$X,XXXX
Other forms of grant aid	\$X,XXXX
Total Grants	\$X,XXXX / yr

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Institutional Grants"

NET COST

College Costs You Will Be Required to Pay

Net Costs (Cost of attendance minus total grants and scholarships)	\$X,XXXX / yr
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Loan and Work Options to Pay the Net Costs to You

You must repay loans, plus interest and fees.

Loan Options*

Federal Direct Subsidized Loan (X.XX% interest rate)	\$X,XXXX / yr
Federal Direct Unsubsidized Loan (X.XX% interest rate)	\$X,XXXX / yr
Private Loan (X.XX% interest rate)	\$X,XXXX / yr
Institutional Loan (X.XX% interest rate)	\$X,XXXX / yr
Other Aid That Must Be Repaid	\$X,XXXX / yr
<i>In addition to the loans above, parents may also apply for the following:</i>	
Parent Plus Federal Loan (X.XX% interest rate)	\$X,XXXX / yr
Total Loan Options	\$X,XXXX / yr

Work Options

Work-study (Federal, state, or institutional)	\$X,XXXX / yr
Hours Per Week	XX / wk
Other Campus Job	\$X,XXXX / yr
Total Work Options	\$X,XXXX / yr

Aid awarded by school but earned through work

School recommended Federal loan amounts; state and institutional loans appear below in the customized information box

For More Information
 University of the United States (UUS)
 Financial Aid Office
 123 Main Street
 Anytown, ST 12345
 Telephone: (123) 456-7890
 E-mail: financialaid@uus.edu

School contact details for more information and next steps

*** Loan Amounts**
 Note that the amounts listed are the maximum available to you – you are allowed and encouraged to borrow less than the maximum amount. To learn about loan repayment choices and work out your Federal Loan monthly payment, go to:
<https://studentaid.ed.gov/repay-loans/understand/plans>.

- Other Potential Education Benefits**
- American Opportunity Tax Credit:** Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.
 - Military and/or National Service Benefits**

Next steps

Customized Information from UUS

Space for institution to send custom message